

**UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:	X	
	:	
THE FINANCIAL OVERSIGHT AND	:	PROMESA
MANAGEMENT BOARD FOR PUERTO RICO,	:	Title III
	:	
as representative of	:	Case No. 17-BK-3283 (LTS)
	:	
THE COMMONWEALTH OF PUERTO RICO et al.,	:	(Jointly Administered)
	:	
Debtors. ¹	:	
	X	
In re:	:	
	:	
THE FINANCIAL OVERSIGHT AND	:	PROMESA
MANAGEMENT BOARD FOR PUERTO RICO,	:	Title III
	:	
as representative of	:	Case No. 17-BK-4780 (LTS)
	:	
PUERTO RICO ELECTRIC POWER AUTHORITY,	:	This filing relates only to
	:	Case No. 17-BK-4780 (LTS)
Debtor.	:	
	X	

**JOINDER OF OFFICIAL COMMITTEE OF UNSECURED CREDITORS IN FUEL
LINE LENDERS' STATEMENT REGARDING URGENT MOTION TO ENLARGE
PAGE LIMIT IN CONNECTION WITH STATEMENT OF THE BONDHOLDER
PARTIES IN SUPPORT OF JOINT MOTION OF PUERTO RICO ELECTRIC POWER
AUTHORITY AND AAFAF PURSUANT TO BANKRUPTCY CODE SECTIONS 362,
502, 922, AND 928, AND BANKRUPTCY RULES 3012(a)(1) AND 9019 FOR ORDER
APPROVING SETTLEMENTS EMBODIED IN THE RESTRUCTURING SUPPORT
AGREEMENT AND TOLLING CERTAIN LIMITATIONS PERIODS**

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283- LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17- BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5233-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

To the Honorable United States District Judge Laura Taylor Swain:

The Official Committee of Unsecured Creditors² (the “Committee”) hereby files this joinder to the *Fuel Line Lenders’ Statement Regarding Urgent Motion to Enlarge Page Limit in Connection with Statement of the Bondholder Parties in Support of Joint Motion of Puerto Rico Electric Power Authority and AAFAF Pursuant to Bankruptcy Code Sections 362, 502, 922, and 928, and Bankruptcy Rules 3012(a)(1) and 9019 for Order Approving Settlements Embodied in the Restructuring Support Agreement and Tolling Certain Limitations Periods* [Docket No. 1819 in Case No. 17-4780-LTS] (the “Statement in Response”).

The Committee joins the Statement in Response in full, and similarly reserves all rights in connection with the Bondholder Parties’³ statement and other reply submissions, including but not limited to: (a) the right to seek leave to file a sur-reply; and (b) all rights to argue that the submissions of the Bondholder Parties, as the beneficiaries of the settlement, are not relevant to whether the settlement is fair and equitable from the standpoint of the debtor and non-settling creditors.

[Remainder of page intentionally left blank.]

² The Committee is the official committee of unsecured creditors for all Title III Debtors, other than PBA and COFINA.

³ As defined in the Statement in Response.

Dated: December 11, 2019

By: /s/ Luc A. Despins

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